

Analyst consensus

Date: 18 August 2016

This consensus is based upon recent estimates from several analysts.

(€ million)

Min	Max	Average	N
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Gross Written Premiums

Non-life	1.195	1.494	1.389	9
Life	1.045	1.686	1.185	7

Operating result

Non life	51	101	70	11
Life	210	272	240	11
Banking & asset management	2	7	4	11
Distribution & services	2	17	10	11
Holding & eliminations	-69	-50	-58	11
Total	238	300	266	11

Operating RoE

10,3%	14,7%	12,8%	8
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Key figures

Earning per share	1,10	2,26	1,72	8
Solvency II ratio	183%	195%	188%	11
Capital generation	119	199	156	7
COR Non-life	93,5%	97,4%	96,3%	9
COR P&C	93,2%	100,3%	98,0%	6
COR Disability	91,5%	99,0%	93,0%	6
COR Health	94,5%	100,7%	98,7%	6
Assets under Mangement (AuM) (in billion)	39,4	48,0	44,9	4
Life APE	15,0	39,0	22,4	4
Operating expenses	264	307	284	7
Total equity	3.642	4.499	4.177	9